

# ANNUAL INVESTOR CONFERENCE SPEAKERS

- 2023: **Mr. Matthew Pottinger**, Former U.S. Deputy National Security Advisor  
Ambassador Marie L. Yovanovitch (Ret.), Former U.S. Ambassador to Ukraine  
Mr. Russell Napier, Independent Investment Strategist & Author  
Mr. Chris Miller, Author of Financial Times' Business Book of the Year 2022, Chip War, Assistant Professor, The Fletcher School, Director, Greenmantle
- 2021\*: **Mr. Russell Napier**, Author of The Solid Ground investment report, Chairman, Mid Wynd International Investment Trust Plc.
- 2020: **Mr. Niall Ferguson**, Senior Fellow, Hoover Institution, Stanford University, Senior Faculty Fellow, Belfer Center for Science, and Int'l Affairs, Harvard University  
Mr. Ronen Bergman, Investigative journalist, historian, lawyer and author, Staff writer with The New York Times, and Senior correspondent with Yedioth Ahronoth  
Mr. Kenneth Rogoff, Thomas D. Cabot Professor of Public Policy, Professor of Economics, Harvard University
- 2019: **Mr. Jonathan Taplin**, Director Emeritus, University of Southern California  
**Xiging Gao**, Yu-Tong Cheng Chair Professor, Tsinghua University of Law  
Mr. Russell Napier, Consultant Investment Strategist  
Hon. David Mulford, Vice Chairman Credit Suisse Intl, Former U.S. Ambassador to India  
Ms. Karen Elliott House, Sr Fellow Belfer Ctr Science and International Affairs
- 2018: **Dr. Lawrence B. Lindsey**, President & CEO, The Lindsey Group  
**Prof Nathan S. Lewis**, George L. Argyros Prof of Chemistry, California Inst of Tech  
Prof Michael Pettis, Finance Prof, Guanghua School of Management Peking University
- 2017: **Rt Hon Sir John Major KG CH**, Former Prime Minister of Great Britain & Northern Ireland  
**Dr. Henry A. Kissinger**, Former US Secretary of State  
Ms. Karen Elliott House, Former Publisher WSJ & Former Sr. VP Dow Jones & Co  
Mr. Ken Sena, Sr. Managing Director, Evercore Partners
- 2016: **Hon. Kevin M. Rudd**, 26<sup>th</sup> Prime Minister of Australia  
Ms. Emma Sky, Director Yale World Fellows & Senior Fellow Jackson Institute, former Advisor to Commanding General of US Forces Iraq  
Mr. James Sweeney, Managing Director of Credit Suisse  
Mr. Paul Greenberg, Author
- 2015: **The Rt. Hon. Lord Patten of Barnes CH**, Former Governor of Hong Kong  
**Mr. Vladimir Pozner**, Award-Winning Journalist & Author  
**Mr. Jesper Koll**, Managing Director of Research, J.P. Morgan Japan  
Members of Investment Advisory Group of Holowesko Partners Ltd.
- 2014: **Dr. Andrew P. McAfee**, Principal, MIT Sloan School of Management  
Dr. Robert D. Ballard, Professor & Director, Center for Ocean Exploration and Archaeological Oceanography, University of Rhode Island  
Mr. Jason DeSena Trennert, Managing Partner, Strategas Research  
Mr. William Anderson, Jr., Partner, Goldman Sachs M&A Group
- 2013: **Dr. Henry A. Kissinger**, Former US Secretary of State  
**Dr. Alan S. Blinder**, Gordon S. Rentschler Memorial Professor of Economics and Public Affairs, Princeton University  
**Dr. Megan L. O'Sullivan**, Jeane Kirkpatrick Professor of Intl Affairs, Harvard Kennedy School  
Dr. Andy Xie, Director, Rosetta Stone Advisors  
Mr. James Aitken, Founding Partner, Aitken Advisors LLP
- 2012: **Mr. Alan Simpson**, Former Co-Chair, US National Commission on Fiscal Responsibility and Reform (2010)  
**Dr. Robert M. Gates**, 22<sup>nd</sup> U.S. Secretary of Defense  
Mr. David Scott, Founder & Chief Strategist, Cha-Am Advisors  
Mr. Michael Goldstein, Managing Partner, Empirical Research
- 2011: **Dr. Donald Kohn**, Vice Chairman of The Federal Reserve System (2006-2010)  
**General Stanley McChrystal (Ret.)**, Former Commander of U.S. & Intl Forces in Afghanistan  
**Hon. Nicholas F. Brady**, Former U.S. Secretary of the Treasury  
Hon. David Mulford, Vice Chairman Credit Suisse Intl, Former U.S. Ambassador to India  
Mr. Russell Napier, Consultant Investment Strategist  
Mr. Charlie Rose, Executive Editor and Anchor of *Charlie Rose*
- 2010: **Mr. Paul A. Volcker**, Former Chairman of the U.S. Federal Reserve System  
**Dr. Henry A. Kissinger**, Former US Secretary of State, Founder, Kissinger Associates, Inc.  
Mr. Duncan L. Niederauer, Chief Executive Officer, NYSE Euronext  
Dr. Edward I. Altman, Max L. Heine Prof of Finance, Stern School of Business, NYU  
Dr. George Friedman, Founder & Chairman, Stratfor  
Mr. Charlie Rose, Executive Editor and Anchor of *Charlie Rose*
- 2009: **General Colin Powell, USA (Ret.)**, 65<sup>th</sup> Secretary of State  
Sir John Bond, Chairman, Vodafone Group Plc  
Mr. Joseph Rosenberg, CIO, Loews Corporation  
Mr. Richard Ramsden, Head of Financial Services Investment Research, Goldman Sachs
- 2008: **General Peter Pace**, Former Chairman, U.S. Joint Chiefs of Staff  
Mr. James Stewart, Pulitzer Prize-winning Author  
Mr. Marc Faber, Gloom, Boom & Doom Report  
Mr. Tim Ryan, President & CEO of Securities Industry & Financial Markets Assoc (SIFMA)
- 2007: **President George H. W. Bush**, 41st President of United States  
Mr. Kiril Sokoloff, 13-D Research  
Mr. Richard Bove, Punk, Ziegel & Co.  
Mr. Claes Dahlback, Chairman Stora Enso Oyj
- 2006: **Dr. Henry A. Kissinger**, Former U.S. Secretary of State  
Dr. Bernard Duroc-Danner, Chairman, President & CEO Weatherford International  
Mr. James McGregor, Author & Journalist  
Mr. Amir Taheri, Author & Journalist
- 2005: **Dr. Glen Hubbard**, Former Chairman, White House Council of Economic Advisors  
Mr. Morris Goldstein, Senior Fellow, Institute for International Economics  
Prof. Dr. Norbert Walter, Chief Economist, Deutsche Bank  
Prof. F. Warren McFarlan, Professor, Harvard Business School
- 2004: **Mr. Stephen Roach**, Chief Economist, Morgan Stanley  
Dr. George Friedman, Founder & Chairman, Stratfor  
Mr. Fred Hickey, Editor, High Tech Strategist  
Mr. David Scott, Asia Strategist, Deutsche Bank
- 2003: **Mr. Zbigniew Brzezinski**, Former National Security Advisor to President Carter  
Mr. James Grant, Founder & Editor, Grant's Interest Rate Observer  
Mr. Robert M. Teeter, Former National Chairman 1992 Bush Campaign  
Mr. John Hess, Chairman & CEO, Hess Corporation
- 2002: **Mr. Paul A. Volcker**, Former Chairman of the U.S. Federal Reserve System  
Mr. Russell Napier, Equity Strategist, CLSA  
Mr. Mitchell L. Lieberman, Head of Prime Brokerage, Goldman Sachs

The names listed on this slide do not represent an endorsement by these individuals to invest in the Funds described in the presentation. \*Held virtually due to Covid-19.